

AVIA INVESTMENTS PLC  
APPLICATION TO PLUS MARKETS

Avia Investments plc ("Avia" or the "Company") is pleased to announce that it has made application for its ordinary shares to be traded on PLUS.

LISTING DETAILS:

Admission Price: 5p  
Ordinary Shares in issue: 13,750,400  
Market Cap on Admission: GBP 687,520  
funds raised: GBP 380,000  
Sector Classification: Speciality & Other Finance  
Corporate Advisor: Lion Capital Corporation Limited  
Anticipated Admission Date: TBC  
Principal Activities: To acquire and/or invest in companies operating in healthcare technology sector.

BUSINESS ACTIVITY AND COMPANY STRATEGY

Avia investments Plc ("Avia") strategy is making equity investments in the healthcare technology sector. Avia's object is to add value by delivering funding solutions with pre-active and pragmatic management expertise and support.

Avia will make investments with a view to unlocking potential, and to create and realise sustainable value in order to maximize capital gain for its shareholders. The Directors of Avia believe there is considerable potential for growth and consolidation in this knowledge-intensive sector.

Barry Giddings is Chairman and Nigel Leavy is Finance Director. Barry and Nigel have extensive experience at director level, including Chairman and CEO, in public and private companies in different market sectors. They have skills in company turnarounds, acquisitions, change management and restructuring to maximise shareholder value. They have multi-disciplined management and team development expertise.

Avia is supported by Hythe Securities Limited and Lion Capital Corporation Limited.

DIRECTORS:

Barry S Giddings BA (hons), MBA, FIET, C. Eng. 60 years  
Barry Giddings brings with him over 25 years of experience of serving at board level, including acting as Chairman and CEO in public and private companies in various sectors. He brings with him skills in company turnaround situations, acquisitions, and restructuring to maximise shareholder value. He has held management positions in Ford Motor Corporation, Gulf Oil Corporation, Blue Circle Plc and Guinness Plc. He was CEO at Harrison Industries Plc and SW Wood Plc, and he was Chairman of Highcare Group Plc and HiNet Systems. Barry currently is Chairman of Plain Healthcare.

Nigel Leavy (FCA) 63 years  
Nigel Leavy brings over 25 years of expertise in guiding both public and private companies through corporate recovery, M&A and post acquisition strategy implementation. He has served as Non-executive Director at Safe Consulting Group, Lancashire Enterprise Investment, SCC Limited and the FTSE listed Torex Healthcare Plc eight years before it merged with iSoft. He currently serves as Chairman of Advanced Fibreoptic Engineering and AFE Technology Coatings Ltd.

--ENDS--

The Directors of the Company accept responsibility for this announcement.

Enquiries:

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