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Sagentia Group PLC
08 July 2008

SAGENTIA GROUP PLC

("Sagentia" or the "Company")

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Re-organisation of the Existing Sagentia Group to be implemented through an all-share offer by Sagentia for Sagentia Group AG ("Sagentia Switzerland") and cancellation of listing on the Official List

OFFER ACCEPTANCES AND ADMISION TO AIM

Sagentia (AIM:SAG.L) announces that, as at 5.00 p.m. on 4 July 2008, it had received valid acceptances of the Offer in respect of a total number of 202,293,981 Sagentia Switzerland Shares, representing approximately 93.7 per cent. of the existing issued share capital of Sagentia Switzerland.

20,229,400 Sagentia Shares of 1 pence each have been admitted to trading, and dealings commenced in the share capital of the Company on AIM at 8.00 a.m. today.

As a result, the Offer by Sagentia for Sagentia Switzerland is now wholly unconditional. The Offer will remain open for acceptance until further notice. At least 14 days' notice will be given if Sagentia decides to close the Offer.

At Admission, Sagentia owned 93.7 per cent. of Sagentia Switzerland.

DELISTING OF SAGENTIA GROUP AG ("Sagentia Switzerland")

Sagentia Switzerland will apply today to the Financial Services Authority for the listing of Sagentia Switzerland Shares on the Official List to be cancelled and to the London Stock Exchange for the admission to trading of Sagentia Switzerland Shares to be cancelled. It is anticipated that the cancellation of the listing of Sagentia Switzerland Shares on the Official List and the cancellation of the admission to trading of Sagentia Switzerland Shares on the London Stock Exchange will take effect shortly after 5 August 2008, being 20 business days following the date of this announcement.

This announcement constitutes notification to Sagentia Switzerland Shareholders that, in accordance with rule 5.2.11 of the Listing Rules, the 20 business day notice period before delisting has commenced.

Sagentia Switzerland Shareholders who do not accept the Offer will not receive new Sagentia Shares but will remain holders of Sagentia Switzerland Shares. As a result of the delisting, Sagentia Switzerland Shareholders who take no action will remain holders of shares in an unquoted Swiss registered company and the liquidity and marketability of their Sagentia Switzerland Shares will, as a result, be greatly reduced.

Terms used in this announcement have the same meaning given to them in the Offer Document.

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This announcement does not constitute, or form any part of, an offer or an invitation to purchase any securities.

This announcement does not constitute an offer of, or the solicitation of any offer to buy or sell, any securities in Sagentia or Sagentia Switzerland to any person in any jurisdiction to whom or in which such offer or solicitation is unlawful. The distribution of this announcement in certain jurisdictions may be restricted by law and therefore persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdiction.

Arbuthnot, which is a member of the London Stock Exchange and is authorised and regulated by the Financial Services Authority, is acting as nominated adviser to Sagentia and as financial adviser and broker to Sagentia Switzerland and Sagentia in connection with the Offer and Admission. Arbuthnot is acting exclusively for the Company and Sagentia Switzerland and no-one else. It will not be responsible to anyone other than the Company and Sagentia Switzerland for providing the protections afforded to customers of Arbuthnot or for advising any other person in relation to the subject matter or contents of this announcement.

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